



*Ed Downs
IFM Manager*

Returns Matter

Returns Matter

Hedge Fund and Robo Advisor Returns consistently lag the market, without significantly reducing risk.



Hedge Funds

Weak, uneven returns...

HFRI Fund Weighted Composite Index Vs. the S&P 500







S&P 500

Hedge Funds

Hedge Fund Return Index

Robo Advisor Returns

Benchmark Robo Advisor Returns 2013-Present and Year-to-Date *

 <p>Another large robo-advisor with \$5 billion assets under management</p> <p>Get 15k managed for free</p> <p>8 Comments, 1 Portfolio</p>	 <p>Leading robo-advisor with \$8 billion of assets under management.</p> <p>Sign up for 6 months free</p> <p>7 Comments, 2 Portfolios</p>	 <p>The first no fee robo-advisor</p> <p>Sign up for \$5 Bonus</p> <p>6 Comments, 2 Portfolios</p>	 <p>A robo-advisor that helps you save money by investing your change on purchases</p> <p>Sign up for \$5 Bonus</p> <p>6 Comments, 2 Portfolios</p>	<p>S&P 500</p>
<p>7.99% Avg. Annual Return 2013 - Present</p>	<p>8.31% Avg. Annual Return 2013 - Present</p>	<p>9.50% Avg. Annual Return 2013 - Present</p>	<p>9.08% Avg. Annual Return 2013 - Present</p>	<p>18.0%</p>
<p>1.64% Return in 2018 so far</p>	<p>0.78% Return in 2018 so far</p>	<p>3.46% Return in 2018 so far</p>	<p>3.88% Return in 2018 so far</p>	<p>9.62%</p>

* source: www.senzu.io as of September 20, 2018

2013-Present

Year-to-Date

Q: Why are Robo Advisor returns so low?

A: Modern Portfolio Theory doesn't work.

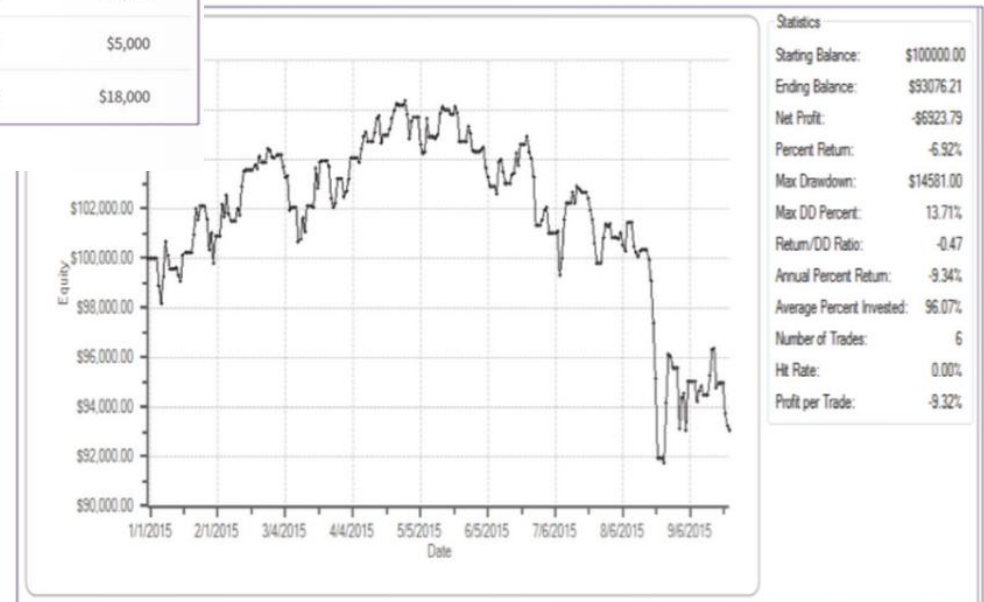


Wealthfront taxable portfolio investment mix in 2015

Returns are watered down by distributing assets across non-performing markets.

When the market goes down, ASSET CLASSES BECOME CORRELATED and go down.

Study performed in 2015 on classic Wealthfront aggressive Portfolio.



Simulated performance of the Wealthfront Taxable portfolio, 1/1/2015 – 10/1/2015

A man and a woman are sitting on the edge of a blue and white boat, smiling and talking. The man is wearing a pink polo shirt and light blue jeans, and the woman is wearing a blue top and white shorts. They are barefoot. The background is a blurred cityscape at night with blue lights and a digital display showing the number '24950'.

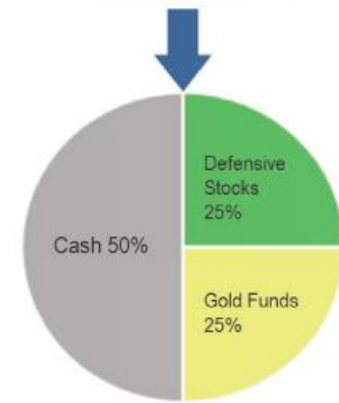
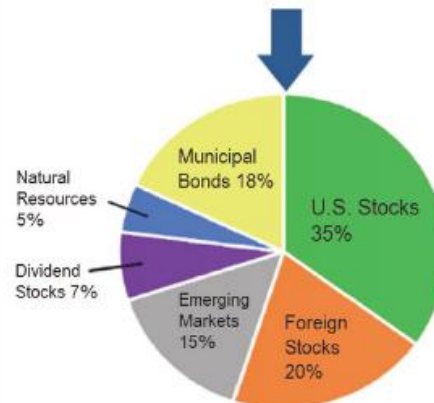
*The OmniFunds
Platform*

Returns Matter

Adapting to Changing Markets

Core Concept

Periodically switch into assets that should appreciate in the current “Market State”



OmniFunds Platform

Risk is adjusted by balancing between Conservative and Aggressive OmniFunds.



EXPLORE OMNIFUNDS
Conservative Aggressive

- Defensive Stocks
Avg Annual Growth: 28.19% | YTD: 15.62%
- Defensive Stocks 2
Avg Annual Growth: 17.62% | YTD: 18.37%
- Global Investments
Avg Annual Growth: 12.29% | YTD: 1.81%
- US Industry ETFs
Avg Annual Growth: 11.12% | YTD: 3.85%
- US Stock ETFs
Avg Annual Growth: 11.98% | YTD: -1.52%
- High Growth ***
Avg Annual Growth: 58.12% | YTD: 29.35%
- Max Diversity *
Avg Annual Growth: 14.60% | YTD: 0.52%
- Ultra Aggressive *
Avg Annual Growth: 52.62% | YTD: 3.23%
- Weekly Aggressive *
Avg Annual Growth: 21.12% | YTD: 14.62%

* Pro OmniFunds ("Sugar Funds")

12 Year Historical Performance:
High Growth *

Invested Amount: **\$100,000**

Avg Annual Growth
58.12%

YTD Growth
29.35%

Avg. Ann. MDD
16.45%

SAVE

About "High Growth **"

The High Growth OmniFund is primarily comprised of stocks from technology-based industries that have recently, or will in the near future, become an intrinsic part of the US economy. Additional asset classes of Cash and Bond Funds are included to stabilize the portfolio during periods when equities slump. This portfolio is appropriate for investors with a long time horizon, or for a smaller percentage of a portfolio for those investors who need some of their money to grow while living off the remainder of their funds. The High Growth OmniFund will periodically undergo flat periods of up to a year. However, the ultimate average returns are worth leaving investments funds in place.

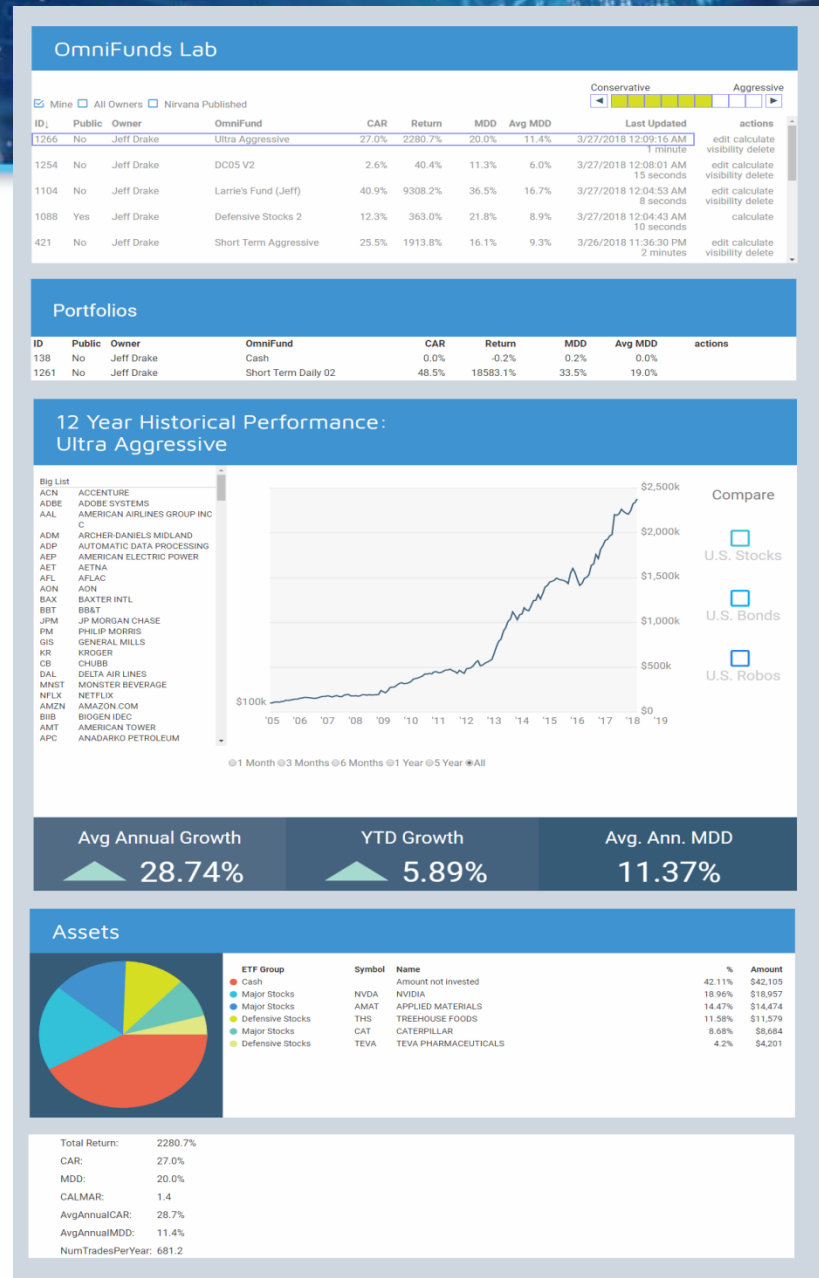
ETF Group	Symbol Name	%	Amount
PR Total 4	ORIX ORIX HEALTH	13.88%	\$13,881
PR Total 4	RARD RARD TECHNOLOGIES	12.7%	\$12,700
PR Total 4	ZENV ZENOVES/INC	12.02%	\$12,021
PR Total 4	ENVD ENVD INTL PLC/ORDNAR	10.88%	\$10,881
PR Total 4	APPL APPLE	9.15%	\$9,151
PR Total 4	GRUB GRUBHUB INC	9.01%	\$9,011
PR Total 4	AVAV AEROENVIRONMENT	8.07%	\$8,071
PR Total 4	CTIS CITRIX SYSTEMS	7.92%	\$7,921
PR Total 4	CA CA	7.65%	\$7,651
PR Total 4	ILMN ILLUMINA	7.31%	\$7,311

The results shown are based on simulated or hypothetical performance results, including results stated since release. Hypothetical results have certain inherent limitations. Unlike the results shown in an actual performance record, these results do not represent actual trading. Also, because these results have not actually been associated, these results may have undervalued overcompensated for its impact. If any of certain market factors, such as lack of liquidity, simulated or hypothetical trading programs in general are also subject to the fact that they are designed with the benefit of hindsight. No representation is being made that any account will or is likely to achieve profits or losses similar to those being shown. Past performance, whether actual or indicated by historical tests of strategies, is no guarantee of future performance or success. There is a possibility that you may sustain a loss equal to or greater than your entire investment regardless of which asset class you trade. Therefore, you should not invest or risk money that you cannot afford to lose.

The Lab

Enables Fund Developers to apply the key metrics within an OmniFund:

- Market State
- Filtering
- Ranking
- Allocation



A man and a woman are sitting on the edge of a blue and white sailboat, smiling and talking. The man is wearing a pink polo shirt and light blue jeans, and the woman is wearing a blue top and white shorts. They are barefoot. The background is a blurred cityscape at night with blue lights and a digital display showing numbers like '24.950'.

*Building OmniFunds
that Out-Perform*

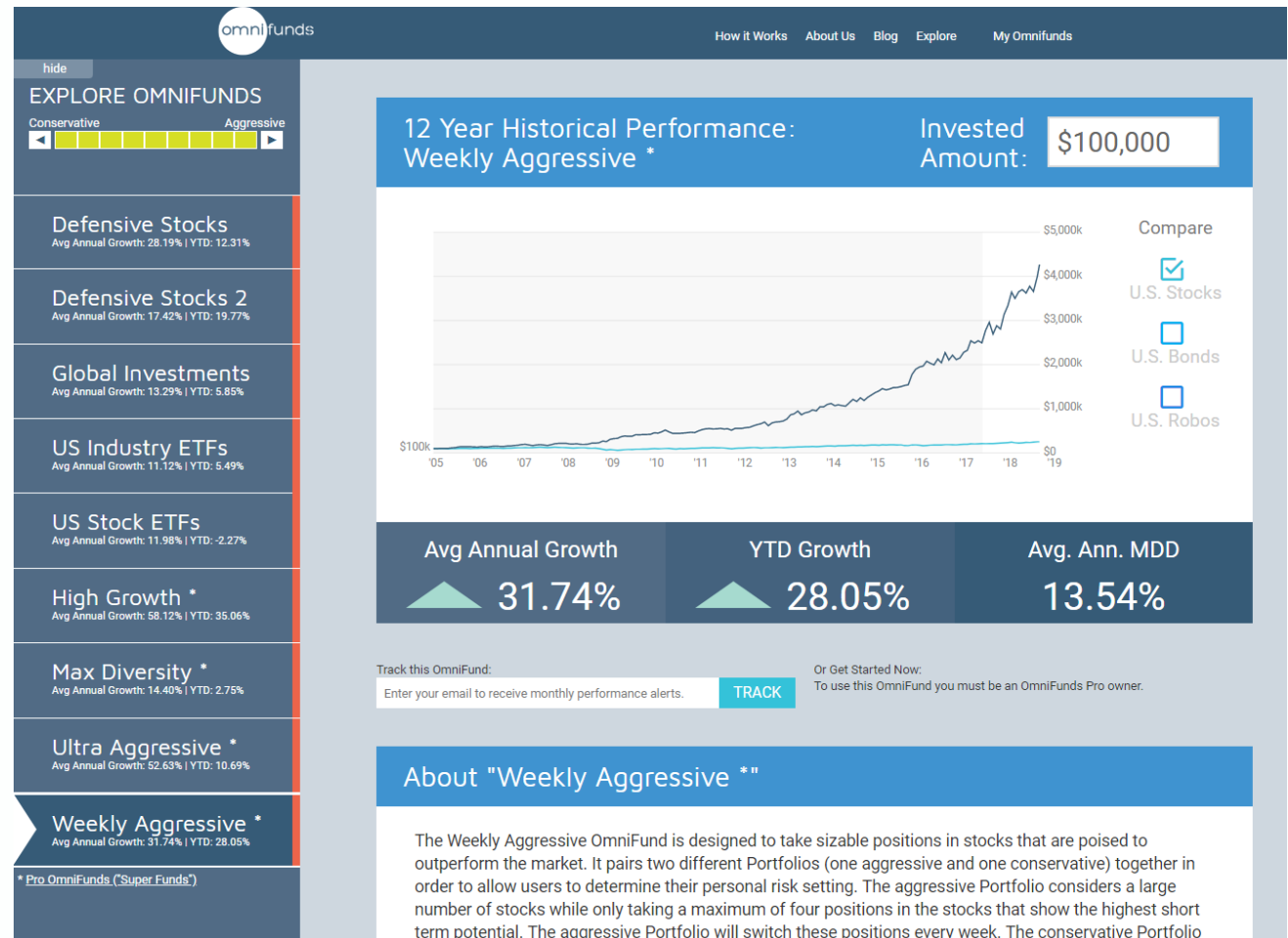
Returns Matter

OmniFunds Deployed in 2017

The first OmniFunds were based on ETFs, most of which are currently beating Robo Advisor Returns.

Since the middle 2017, we have been focused on Equity-based OmniFunds.

Defensive Stocks 2 is up 19.8%, and Weekly Aggressive is up 28% so far in 2018.



Weekly Aggressive was deployed in March 2017

Larrie Cable



Larrie Gene Cable

In 2017, Larrie Cable performed extensive research to build an OmniFund that he deployed in November 2017.

Average annual return in historical testing is 58%. From Jan 1, 2018 through September 20, this OmniFund is up 35%. *

In July, Larrie joined the IFM team as a contributor and consultant.

12 Year Historical Performance: High Growth *



Avg Annual Growth

▲ 58.12%

YTD Growth

▲ 35.06%

Avg. Ann. MDD

16.45%

* High Growth OmniFund through September 20, 2018

NEW: Strategy Wizard on A.I.

With the New Strategy Wizard, we can identify those Inputs and Rules that create the best predictions.

GA Information
A Genetic Algorithm for longs was run on 8/30/2018 5:39:22 PM.
Number of Iterations: 604.
Final fitness: 2.46722 %.
Total number of rules found: 1150.
Number of collected samples: 7460.

Timeframe: DAILY.
Data Collection Date Range: 7/7/2017 8:30:00 AM to 7/5/2018 8:30:00 AM.
Number of Symbols: 30
Show Disabled Genes for: Longs Shorts

#	Gene	Symbol	Timeframe	Dynamic	Signal	Req
9	Relmom(5:50:5,"SPY")		Current	<input checked="" type="checkbox"/>	Both	<input type="checkbox"/>
#	Frequency Domain				Both	<input type="checkbox"/>
9	Relmom(5,"SPY")				Both	<input type="checkbox"/>
10	Relmom(10,"SPY")				Both	<input type="checkbox"/>
11	Relmom(15,"SPY")				Both	<input type="checkbox"/>
12	Relmom(20,"SPY")				Both	<input type="checkbox"/>
13	Relmom(25,"SPY")					
14	Relmom(30,"SPY")					
15	Relmom(35,"SPY")					
16	Relmom(40,"SPY")					
17	Relmom(45,"SPY")					
18	Relmom(50,"SPY")					

**Disabled
Input**

Before Pruning

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9	Relmom(5,"SPY")				Both	<input type="checkbox"/>
10	Relmom(10,"SPY")				Both	<input type="checkbox"/>
11	Relmom(15,"SPY")				Both	<input type="checkbox"/>
12	Relmom(20,"SPY")				Both	<input type="checkbox"/>
13	Relmom(25,"SPY")					
14	Relmom(30,"SPY")					
15	Relmom(35,"SPY")					
16	Relmom(40,"SPY")					
17	Relmom(45,"SPY")					
18	Relmom(50,"SPY")					

After Pruning

A Recent Test

Trained on the Dow 30..

Strategy	Back Test						Forward Test					
	NT	PT	HR%	ANP%	PPT%	ABT	NT	PT	HR%	ANP%	PPT%	ABT
All Strategies	229	164	71.62	16.55	2.17	21	45	31	68.89	2.72	1.81	14
GA Strategy Wizard 1547	183	136	74.32	15.89	2.61	21	36	27	75.00	2.70	1.95	14
GA Strategy Wizard	181	143	79.01	18.41	3.05	21	38	20	52.63	1.34	0.99	13

Before Pruning: 53%
After Pruning: 75%

Run on the Liquid 300 Stocks..

Strategy	Back Test						Forward Test					
	NT	PT	HR%	ANP%	PPT%	ABT	NT	PT	HR%	ANP%	PPT%	ABT
All Strategies	774	490	63.31	20.42	2.64	21	114	70	61.40	2.32	1.81	16
GA Strategy Wizard 1547	654	418	63.91	17.59	2.69	21	97	68	70.10	3.06	2.59	16
GA Strategy Wizard	682	444	65.10	18.62	2.73	21	97	56	57.73	1.62	1.42	15

**Out of Sample Symbols
hold at 70% accuracy.**

Current A.I. Research

Goal: Predict Market Direction.

This Genetic Algorithm generates signals to predict the market being at or above the current day's Close 20 days in the future.



Note how the GA signals stop firing just a little before the market sell-off in Feb 2018; and pick back up after the market decline.



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The Opportunity

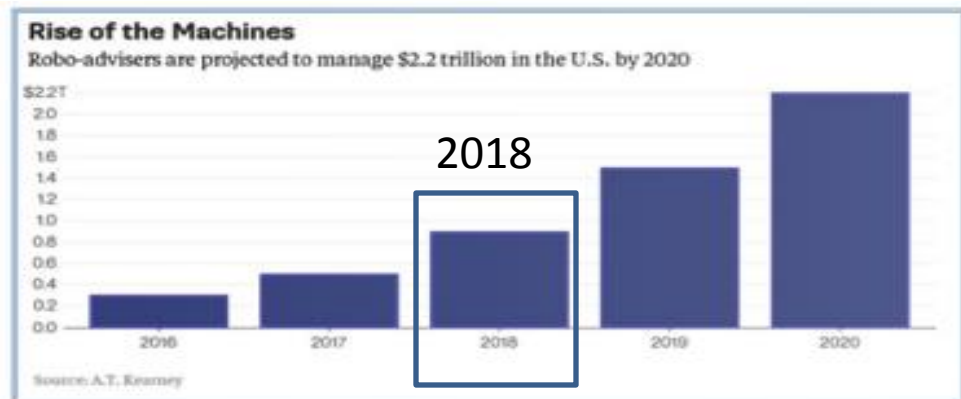
Returns Matter

Robo Advisor Growth

Robo Advisor AUM has been nearly doubling every year.

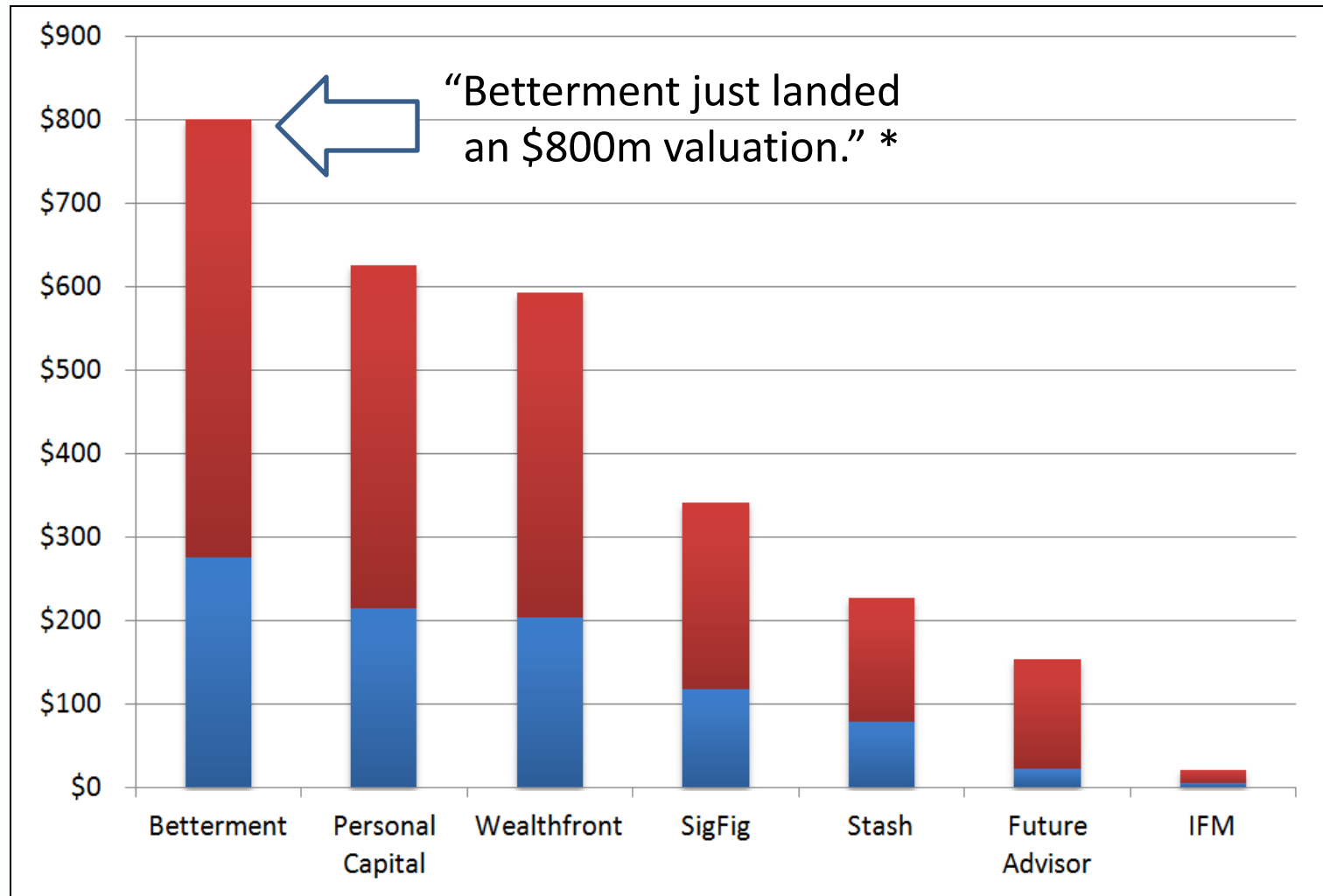
Company	Raised (M)	AUM (B)
Betterment	\$275.0	\$14.0
Wealthfront	\$204.0	\$10.0
Personal Capital	\$215.0	\$7.0
Future Advisor	\$21.5	\$1.0
SigFig	\$117.0	\$.21
Stash	\$78.0	\$.12
	\$910.5 M	\$32.33 B

Growth projected by A.T. Kearney in 2015 is following the projection.



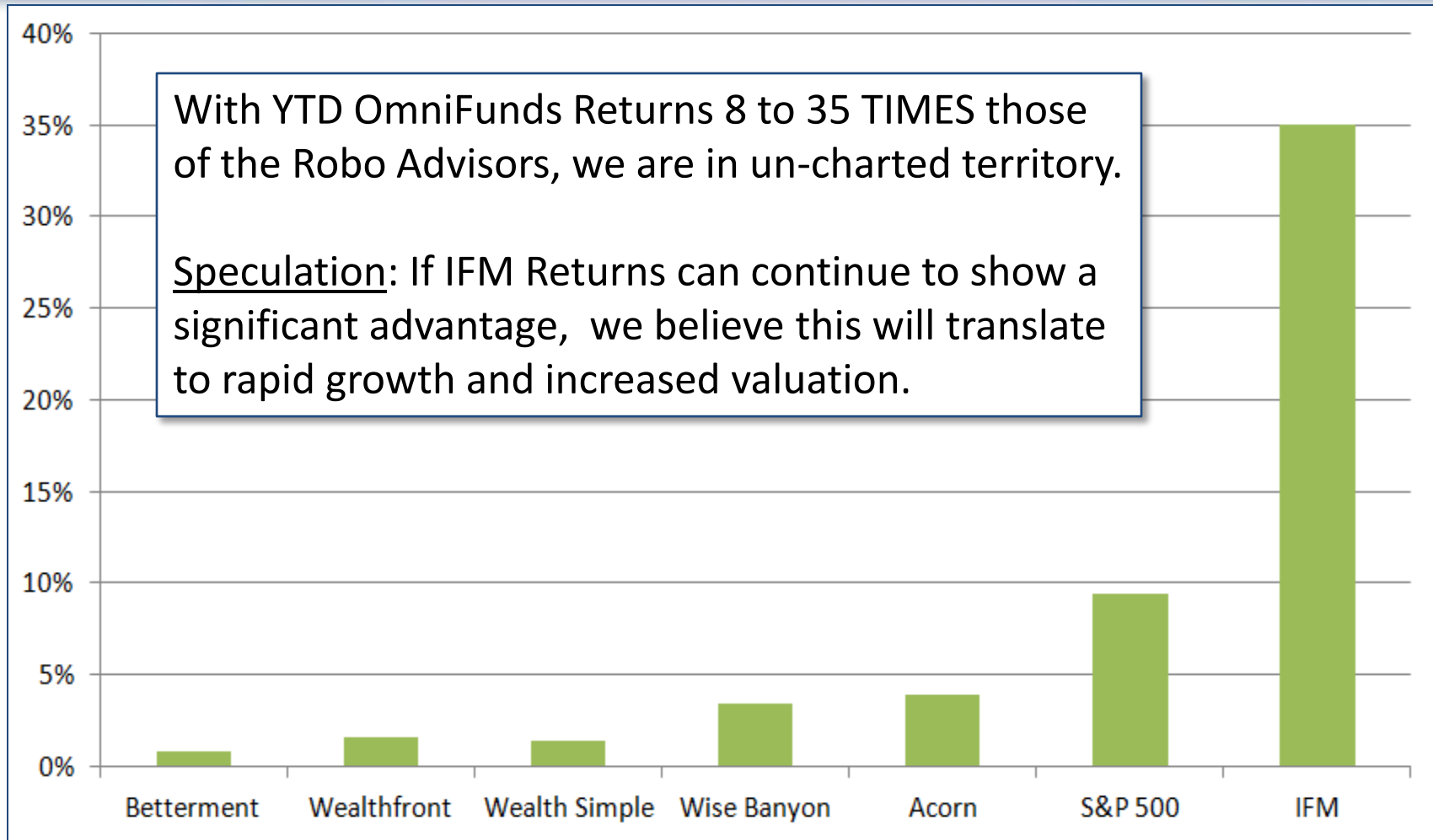
Massive growth in Robo Advisor AUM predicted over the next 3 years.

Robo Advisor Raises & Valuations



* Business Insider, July 21, 2017

Q: How will Investors Value RETURNS?



Year-to-Date Returns as of September 20, 2018



You Get What You Pay For.

Will Investors be willing to pay higher fees for higher returns?

We think they will, because...

Returns Matter.

Returns Comparison: Digital Advisor Clients

	Betterment	IFM
Rate of Return *	8.0%	35.0%
AUM Fee	0.25%	2.00%
Commissions	0.0%	0.24%
Return net of fees	7.75%	32.76%

Returns Comparison: High Net Worth Investor Clients

	Betterment	IFM
Account Minimum	\$100k	\$1m
Rate of Return *	8.0%	35.0%
AUM Fee	0.40%	0% + 20% of gains
Commissions	0.0%	0.24%
Return net of fees	7.6%	27.76%

* Rate(s) of Return based on 5-year history for Betterment and annualized Year-to-Date returns for IFM's High Growth OmniFund as of September 20, 2018. Betterment AUM fees as of August 2018

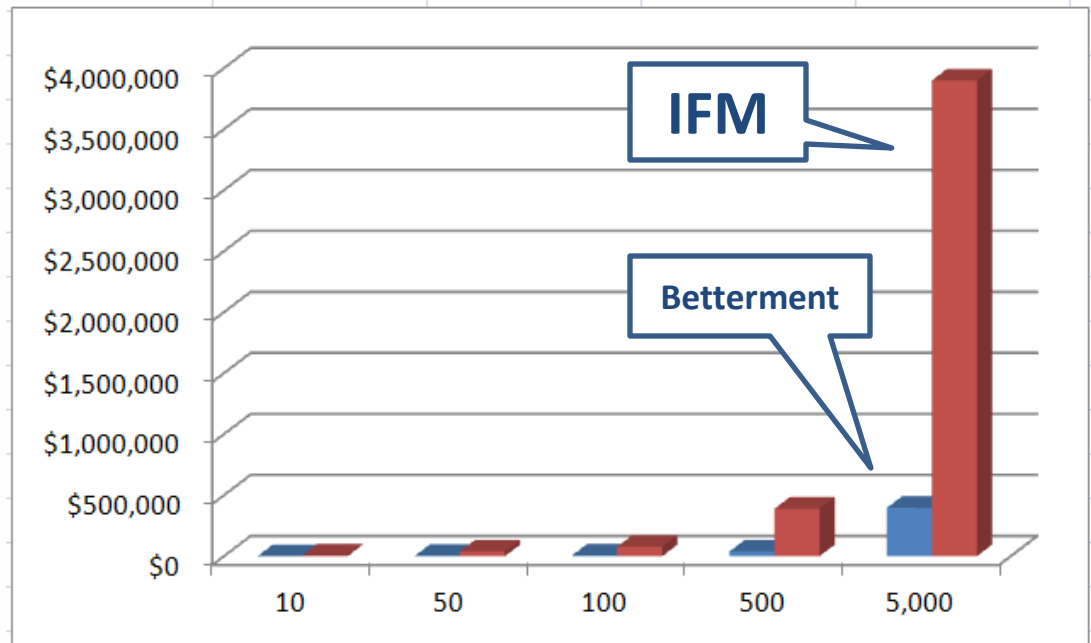
The Effect of Higher Fees on Revenue

Revenue by Number of Client Accounts *

Clients	10	50	100	500	5000
Betterment	\$795	\$3,975	\$7,950	\$39,750	\$397,500
IFM	\$7,800	\$39,000	\$78,000	\$390,000	\$3,900,000

Using the prior assumptions, IFM revenue could grow at 10 TIMES the rate of Betterment per acquired client.

What we don't know is how much faster IFM could gain clients.



* Based on 90/10 Digital/HNW Investors.

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Operating Plan

Returns Matter

IFM Timeline

Key Milestones

- August 2015 - OmniFunds software prototype built to test ETF Switching principles (VisualTrader).
- February 2016 - **Intelligent Fund Management, LLC** was launched and web site development started.
- November 2016 – First version of platform completed, including direct integration to Interactive Brokers.
- June 2017 – OmniFunds Lab enables investors to build their own OmniFunds. IFM’s advanced allocation method, called Advanced Portfolio Theory (or APT), was released with the Lab.
- March 2018 – Additional “Professional” OmniFunds (created in the Lab) are released on the Platform.
- June 2018 - IFM acquired the **High Growth** OmniFund and began development of additional OmniFunds to launch Phase II.

The screenshot displays the OmniFunds Lab interface with the following sections:

- EXPLORE OMNIFUNDS:** A sidebar menu listing various fund categories with their average annual growth rates (YTD):
 - Defensive Stocks: 28.15% (YTD: 15.25%)
 - Defensive Stocks 2: 17.42% (YTD: 16.27%)
 - Global Investments: 13.25% (YTD: 1.81%)
 - US Industry ETFs: 11.12% (YTD: 5.82%)
 - US Stock ETFs: 11.83% (YTD: -5.22%)
 - High Growth*: 58.12% (YTD: 29.25%)
 - Max Diversity*: 14.05% (YTD: 5.22%)
 - Ultra Aggressive*: 52.43% (YTD: 5.52%)
 - Weekly Aggressive*: 21.71% (YTD: 14.85%)
- 12 Year Historical Performance: High Growth*:** A line chart showing performance from 2005 to 2019. The invested amount is \$100,000. The average annual growth is 58.12%.
- OmniFunds Lab:** A table listing various funds with columns for ID, Public, Owner, OmniFund, CAR, Return, MDD, Avg MDD, and Last Updated. Funds include DCSX V2, Larries Fund (V2), Defensive Stocks 2, and Short Term Aggressive.
- Portfolios:** A table listing portfolios with columns for ID, Public, Owner, OmniFund, CAR, Return, MDD, Avg MDD, and actions. Portfolios include Cash and Short Term Daily 02.
- 12 Year Historical Performance: Ultra Aggressive:** A line chart showing performance from 2005 to 2019. The average annual growth is 28.74%, YTD growth is 5.89%, and the average annual MDD is 11.37%.
- Assets:** A pie chart and table showing the asset allocation for the Ultra Aggressive portfolio. Assets include Cash, Major Stocks, and International Stocks.
- Summary Metrics:**
 - Total Return: 2280.7%
 - CAR: 27.6%
 - MDD: 20.5%
 - CALMAR: 1.4
 - AvgAnnualCAR: 28.7%
 - AvgAnnualMDD: 11.4%
 - NumTradesPerYear: 681.2

Development & Marketing Phases

Phase 1 (Feb 2016-June 2018)

1. Build the platform (including the Lab)
2. Getting initial funds on it.

Phase 2 (August 2018 – March 2019)

1. Build new OmniFunds (Larrie Cable and team)
2. Secure SEC Registration as a digital RIA.
3. Begin marketing and acquiring clients, continue to gain a track record.

Phase 3 (April 2019 →)

1. Complete raise for marketing OR
2. Grow organically to preserve equity.

A “Hedge Fund” for Everyone

Typically, if an investor wants better than a 6%-8% return per year, they will invest with a Hedge Fund.

However, **Hedge Funds** are:

1. Restricted to Accredited Investors
2. Must become limited partners to pool assets.

Under the **Digital Exemption**:

1. Anyone can invest.
2. The investment approach is custom-tailored to the investor under the RIA rules.
3. Investors can add/remove funds at any time.
4. The Firm can advertise.

Pro Formas

Conservative (full \$5m raise applied)

Robo Advisors have averaged 8% annual returns over the past 5 years.

Client adoption should be higher if returns are in the 20% to 50% range (what we are seeing now).

	Phase 2 (RIA Build)		Phase 3 (Marketing)								
	2018 Q4	2019 Q1	2019	2019 Q3	2019 Q4	2020 Q1	2020 Q2	2020 Q3	2020 Q4	2021 Q1	TOTAL
	RIA Opened										
CLIENTS											
# New AUM Clients	10	30	30	30	30	250	250	250	250	250	
# AUM Clients (Cumulative)	0	10	40	70	100	130	380	630	880	1,130	
# New Qualified Clients	0	0	0	0	0	33	33	33	33	33	
# Qual Clients (Cumulative)	0	0	0	0	0	0	33	66	99	132	
ASSETS UNDER MANAGEMENT											
Est AUM Non-Qualified	\$0	\$300,000	\$1,200,000	\$2,100,000	\$3,000,000	\$3,900,000	\$11,400,000	\$18,900,000	\$26,400,000	\$33,900,000	
Est AUM Qualified	\$0	\$0	\$0	\$0	\$0	\$0	\$33,000,000	\$66,000,000	\$99,000,000	\$132,000,000	
Total Est AUM (\$M)	\$0	\$300,000	\$1,200,000	\$2,100,000	\$3,000,000	\$3,900,000	\$44,400,000	\$84,900,000	\$125,400,000	\$165,900,000	
REVENUE											
Basic AUM Model Revenue	\$0	\$1,500	\$6,000	\$10,500	\$15,000	\$19,500	\$57,000	\$94,500	\$132,000	\$169,500	\$505,500
Qual Clients Revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$247,500	\$495,000	\$742,500	\$990,000	\$2,475,000
Total Revenue \$	\$0	\$1,500	\$6,000	\$10,500	\$15,000	\$19,500	\$304,500	\$589,500	\$874,500	\$1,159,500	\$2,980,500
EXPENSES											
Direct Marketing for AUM Clients	\$10,000	\$30,000	\$30,000	\$30,000	\$30,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$1,380,000
Direct Marketing for Qual Clients						\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$250,000
Services Agreement *	\$450,000	\$450,000	\$450,000	\$450,000	\$450,000	\$450,000	\$450,675	\$433,425	\$536,175	\$578,325	\$4,759,200
TOTAL EXPENSES (\$)	\$460,000	\$480,000	\$480,000	\$480,000	\$480,000	\$750,000	\$750,675	\$733,425	\$836,175	\$878,325	\$6,389,200
NET REVENUE (\$)	(\$460,000)	(\$478,500)	(\$474,000)	(\$469,500)	(\$465,000)	(\$730,500)	(\$446,175)	(\$203,925)	\$38,325	\$280,575	(\$3,408,700)

Aggressive (only \$1.2m needed)

But this is difficult to model accurately.

Therefore, we have two Pro Formas, Conservative and Aggressive.

	Phase 2 (RIA Build)		Phase 3 (Marketing)								
	2018 Q4	2019 Q1	2019	2019 Q3	2019 Q4	2020 Q1	2020 Q2	2020 Q3	2020 Q4	2021 Q1	TOTAL
	RIA Opened										
CLIENTS											
# New AUM Clients	33	167	333	833	833	833	833	833	833	833	
# AUM Clients (Cumulative)	0	33	200	533	1,366	2,199	3,032	3,865	4,698	5,531	
# New Qualified Clients	0	20	25	30	35	50	50	50	50	50	
# Qual Clients (Cumulative)	0	0	20	45	75	110	160	210	260	310	
ASSETS UNDER MANAGEMENT											
Est AUM Non-Qualified	\$0	\$1,980,000	\$12,000,000	\$31,980,000	\$81,960,000	\$131,940,000	\$181,920,000	\$231,900,000	\$281,880,000	\$331,860,000	
Est AUM Qualified	\$0	\$0	\$20,000,000	\$45,000,000	\$75,000,000	\$110,000,000	\$160,000,000	\$210,000,000	\$260,000,000	\$310,000,000	
Total Est AUM (\$M)	\$0	\$1,980,000	\$32,000,000	\$76,980,000	\$156,960,000	\$241,940,000	\$341,920,000	\$441,900,000	\$541,880,000	\$641,860,000	
REVENUE											
Basic AUM Model Revenue	\$0	\$9,900	\$60,000	\$159,900	\$409,800	\$859,700	\$909,600	\$1,159,500	\$1,409,400	\$1,659,300	\$6,437,100
Qual Clients Revenue	\$0	\$0	\$350,000	\$787,500	\$1,312,500	\$1,925,000	\$2,800,000	\$3,675,000	\$4,550,000	\$5,425,000	\$20,825,000
Total Revenue \$	\$0	\$9,900	\$410,000	\$947,400	\$1,722,300	\$2,584,700	\$3,709,600	\$4,834,500	\$5,959,400	\$7,084,300	\$27,262,100
EXPENSES											
Direct Marketing for AUM Clients	\$10,000	\$50,000	\$100,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$1,910,000
Direct Marketing for Qual Clients		\$20,000	\$25,000	\$30,000	\$35,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$360,000
Services Agreement *	\$450,000	\$450,000	\$492,750	\$550,110	\$665,595	\$792,705	\$961,440	\$1,130,175	\$1,298,910	\$1,467,645	\$8,259,330
TOTAL EXPENSES (\$)	\$460,000	\$520,000	\$617,750	\$830,110	\$950,595	\$1,092,705	\$1,261,440	\$1,430,175	\$1,598,910	\$1,767,645	\$10,529,330
NET REVENUE (\$)	(\$460,000)	(\$510,100)	(\$207,750)	\$117,290	\$771,705	\$1,491,995	\$2,448,160	\$3,404,325	\$4,360,490	\$5,316,655	\$16,732,770

Relationship to Nirvana

IFM is hiring Nirvana's Development, Marketing, Support and Management Staff to complete the development and market plans.

IFM owns all I.P. created and has non-expiring licenses to source code of all original I.P. used in the project.



Nirvana I.P. + New I.P.

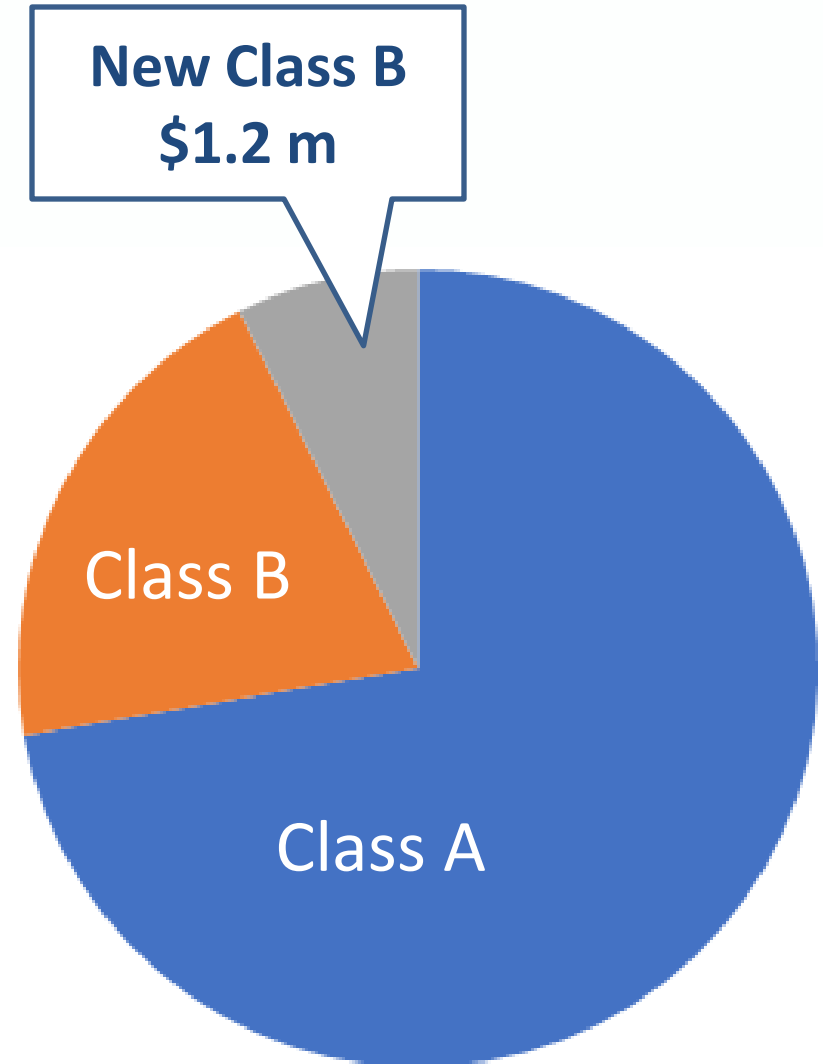


NirvanaSystems

- I.P. Built by Nirvana over 30 years, including A.I.
- Development Team
- Marketing Team
- Management Team

IFM Structure

<u>Classification</u>	<u>Units</u>
Class A	820
Class B	230
Class B NEW: \$1.2m	105
<u>Total</u>	<u>1055</u>



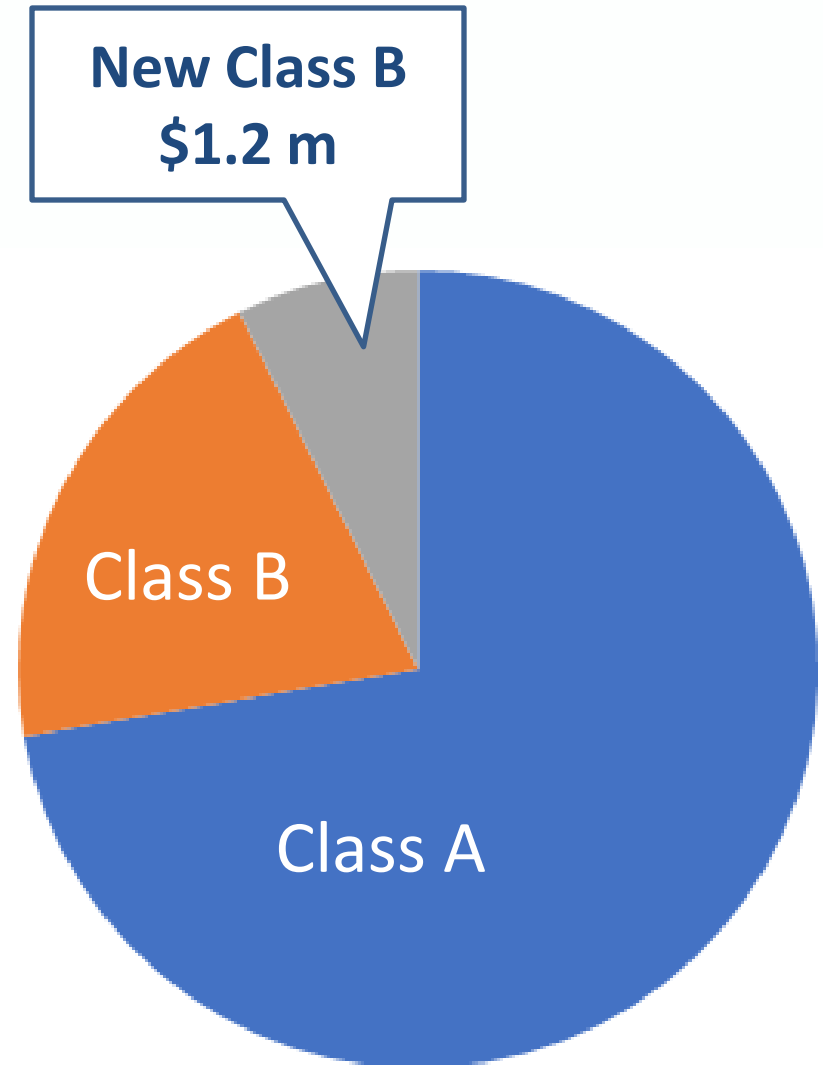
IFM Structure

<u>Classification</u>	<u>Units</u>
Class A	820
Class B	230
Class B NEW: \$1.2m	105
<u>Total</u>	<u>1055</u>

Cost per unit: \$14,285

Nominal Valuation:

1055 units * \$14,285 = \$15m



Additional Positive Factors

- IFM is not a startup.
The OmniFunds Platform is fully operational.
- The use of **Artificial Intelligence** promises to further advance IFM's Performance and Position.



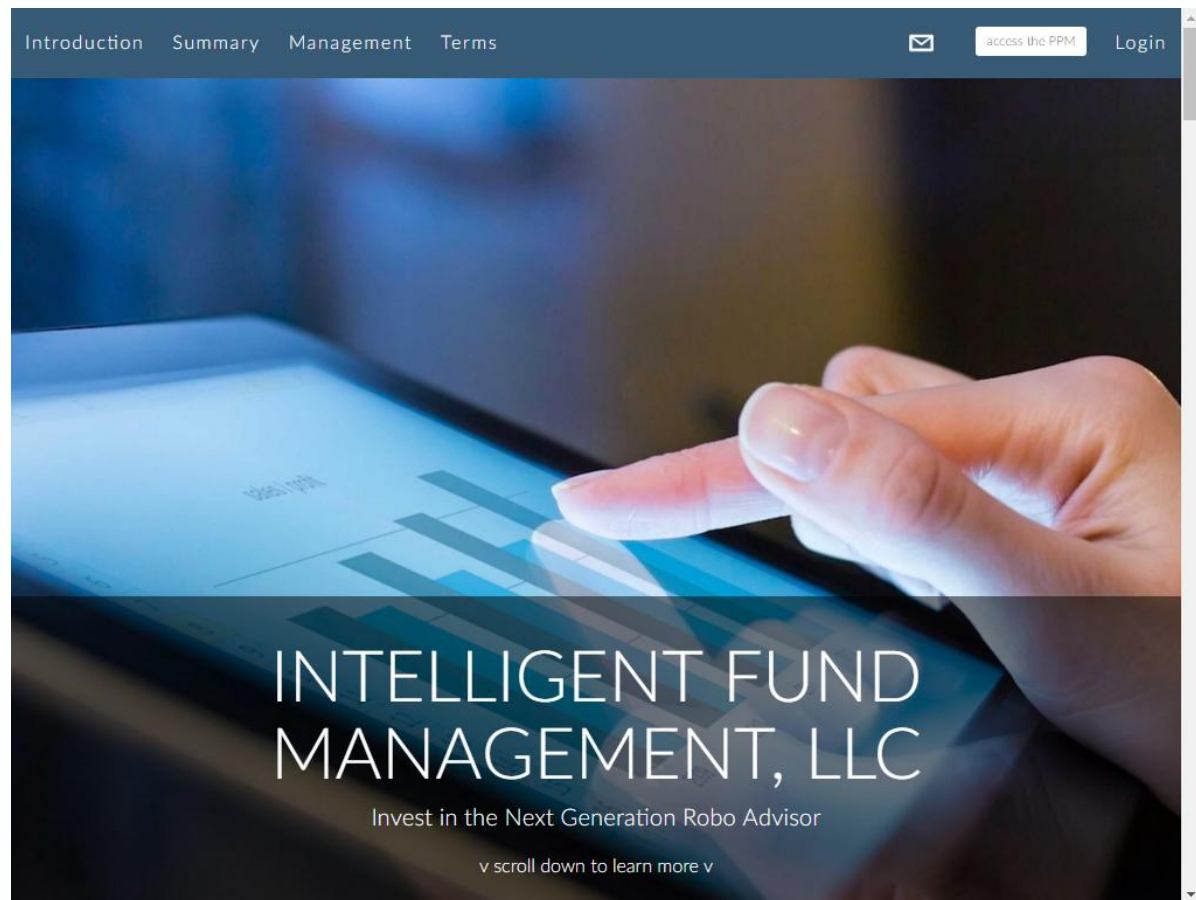
A man and a woman are sitting on the edge of a blue and white boat, smiling and talking. The man is wearing a pink polo shirt and light blue jeans, and the woman is wearing a blue top and white shorts. They are barefoot. The background shows a city skyline at night with many lights, including a large digital display showing the number '2450'.

About the PPM

Returns Matter

Private Placement Memorandum

Requesting the
IFM Reg. D
offering
documents...



The PPM can be requested and viewed at:
<http://offering.myomnifunds.com>

Special Benefit

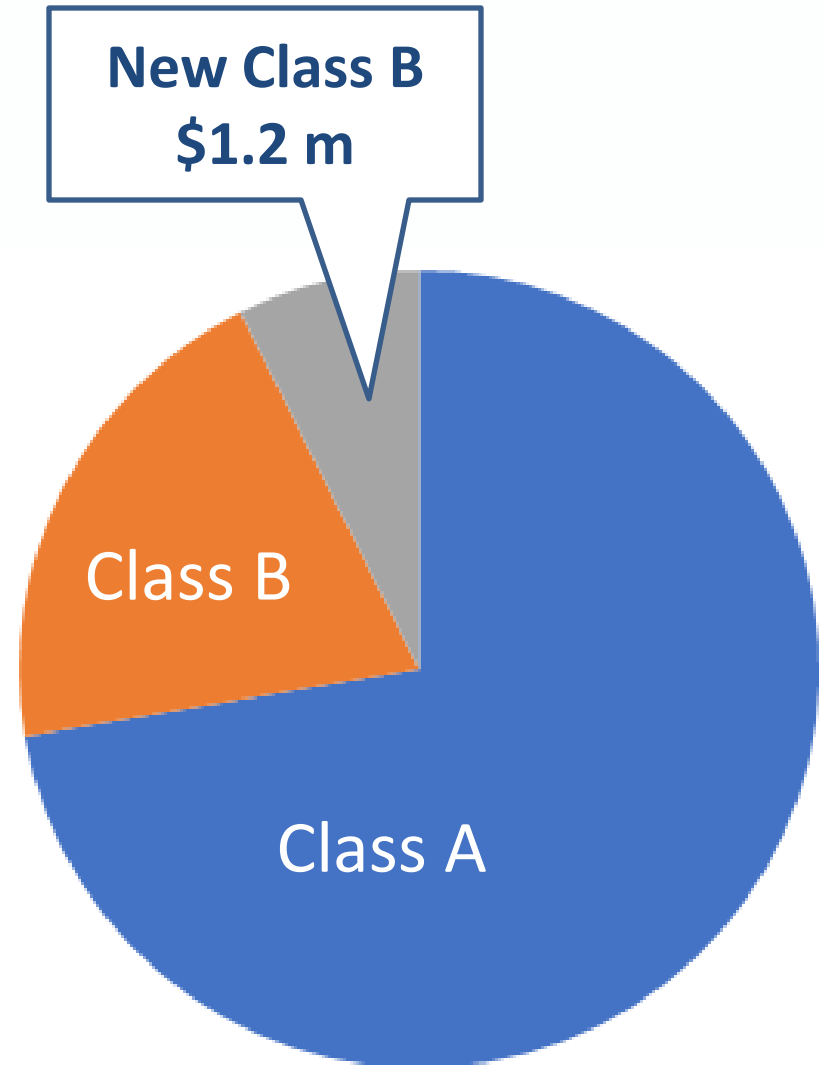
The first \$1.2m (to fund Phase 2) is being released at a 20% discount.

Offering Unit Price: \$14,285

Discounted Price: **\$11,427**

Those wishing to secure a position in the investment should take the **Interest Survey**.*

* A link to the Survey will be provided with the presentation recording.



A man and a woman are sitting on the edge of a blue and white boat, smiling and talking. The man is wearing a pink polo shirt and light blue jeans, and the woman is wearing a blue top and white shorts. They are barefoot. The background is a blurred city skyline at night with blue lights.

Q&A Session

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Ed Downs
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